



The **risklegal360** service is for organizations that want a clear-eyed, independent, assessment of their risk management strategy with a legal lens. The best part? We have no insurance products to sell you.

Maybe you're considering a change to your operations or insurance program; maybe you recently experienced a loss with unintended outcomes; or just have a hunch that things could be better.

This is a bespoke analysis tailored to your organization's risk management program that accounts for your operations, contracts, and insurance.

Examples of what our review can include:

- Key/exemplar contracts
- Corporate or project specific insurance policies
- Loss run/claims history
- Minimum insurance requirements
- Cross-jurisdictional operations
- Scenarios (hypothetical or actual)
- Discrete questions
- Audits or reports from other third parties
- Data and privilege management practices
- Interviews with key personnel (internal or external)
- 12-month follow up to review outcomes vs. initial recommendations
- Additional insurance practices

How it works:

**1. Needs assessment/information gathering**

A preliminary conversation to understand your business, desired outcomes, and pain points.

**2. Engagement and budget**

If you decide to proceed, we provide you a written engagement letter and a requested list of documents.

**3. Draft report**

We complete our review and prepare a draft report for your review/feedback.

**4. Final report**

We will finalize our report and review our findings with you.

**5. 12-month follow up**

If desired, we can meet with you again in 12 months to discuss outcomes and revisit any recommendations.